

FORM - A
PUBLIC ANNOUNCEMENT

(Under Regulation 6 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

FOR THE ATTENTION OF THE CREDITORS OF ESSAR STEEL INDIA LIMITED

| RELEVANT PARTICULARS | | |
|-----------------------------|-------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1 | NAME OF CORPORATE DEBTOR | Essar Steel India Limited |
| 2 | DATE OF INCORPORATION OF CORPORATE DEBTOR | June 1, 1976 |
| 3 | AUTHORITY UNDER WHICH CORPORATE DEBTOR IS INCORPORATED / REGISTERED | Registrar of Companies |
| 4 | CORPORATE IDENTITY NUMBER / LIMITED LIABILITY IDENTIFICATION NUMBER OF CORPORATE DEBTOR | CIN: U27100GJ1976FLC013787 |
| 5 | ADDRESS OF THE REGISTERED OFFICE AND PRINCIPAL OFFICE (IF ANY) OF CORPORATE DEBTOR | Registered Office: Essar Steel India Limited 27 Km, Surat Hazira Road, Dist. Surat Pin 394270 |
| 6 | INSOLVENCY COMMENCEMENT DATE IN RESPECT OF CORPORATE DEBTOR | August 2, 2017 (Vide order dated August 2, 2017 passed by Hon'ble National Company Law Tribunal, Ahmedabad Bench) |
| 7 | ESTIMATED DATE OF CLOSURE OF INSOLVENCY RESOLUTION | 180 days from the insolvency commencement date which is January 29, 2018 |
| 8 | NAME, ADDRESS, EMAIL ADDRESS AND THE REGISTRATION NUMBER OF THE INTERIM RESOLUTION PROFESSIONAL | Name: Mr. Satish Kumar Gupta Address: C/o Alvarez & Marsal India Private Limited Units 703 & 704, 7th Floor, Tower A, Peninsula Corporate Park, Ganpatrao Kadam Marg, Lower Parel (West), Mumbai - 400013 Email Address: ip.essarsteel@gmail.com Registration no.: IBBI/IPA-001/IP-P00023/2016-2017/10056 |
| 9 | LAST DATE FOR SUBMISSION OF CLAIMS | August 16, 2017 |

Notice is hereby given that the National Company Law Tribunal has ordered the commencement of a corporate insolvency resolution process against Essar Steel India Limited on August 2, 2017.

The creditors of Essar Steel India Limited, are hereby called upon to submit a proof of their claims on or before August 16, 2017 to the interim resolution professional at the address mentioned against item 8.

The financial creditors shall submit their proof of claims by electronic means only. The operational creditors, including workmen and employees, may submit the proof of claims by in person, by post or electronic means.

Submission of false or misleading proofs of claim shall attract penalties.

Date – August 5, 2017

Place – Mumbai

Satish Kumar Gupta
Interim Resolution Professional

Further to the public announcement above, please note:

The moratorium of prohibiting all types of suits, recovery, or other actions against Essar Steel India Limited under section 14 of the IBC is ordered with effect from August 2, 2017 till (i) completion of the corporate insolvency resolution process; (ii) the National Company Law Tribunal approves a resolution plan under subsection (1) of section 31 of the IBC; or (iii) the National Company Law Tribunal passes an order of liquidation against Essar Steel India Limited under section 33 of the IBC, whichever is earlier.

The proof of claims is to be submitted by way of the following specified forms along with an affidavit (witnessed before a notary or oath commissioner) and documentary proof in support of claim, as prescribed under the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016:

- Form B – for claims by operational creditors (except workmen and employees);
- Form C – for claims by financial creditors;
- Form D – for claims by workmen and employees; and
- Form E – for claims by authorized representatives of workmen and employees.

The above-mentioned forms can be downloaded from the website <http://ibbi.gov.in/> (Insolvency and Bankruptcy Board of India).