

Form G

Invitation of Resolution Plans

(Under sub-regulation (5) of regulation 36A of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)
For the attention of the prospective resolution applicants of Essar Steel India Limited

SN	Particulars	Details
1	Name of corporate debtor	Essar Steel India Limited
2	Date of incorporation of corporate debtor	01-Jun-76
3	Authority under which corporate debtor is incorporated / registered	Public limited company incorporated under the Companies Act, 1956
4	Corporate identity number / limited liability identification number of corporate debtor	CIN: U27100GJ1976FLC013787
5	Address of the registered office and principal office (if any) of corporate debtor	Essar House, 27th km, Surat Hazira Road, Surat-394270, Gujarat, India
6	Insolvency commencement date in respect of corporate debtor	02-Aug-17
7	Estimated date of closure of insolvency resolution process	29-Apr-18
8	Date of issue of information memorandum	01-Sep-17
9	Manner of obtaining the information memorandum by the prospective resolution applicants	Virtual Data Room and Email
10	Date of issue of invitation for resolution plans	24-Dec-17
11	Manner of obtaining the invitation by the prospective resolution applicants	Request for proposal
12	Date of issue of evaluation matrix	24-Dec-17
13	Manner of obtaining the evaluation matrix by the prospective resolution applicants	Request for proposal
14	Last date for submission of resolution plans	12-Feb-18
15	Manner of submitting resolution plans by a prospective resolution applicant	Bids in sealed and signed envelopes
16	Name, address and email of the resolution professional, as registered with the board	Satish Kumar Gupta email: satishg19@outlook.com Address: Flat No. 17012, Building No. 17, Phase 2, Kohinoor City, Near Kohinoor Hospital, Off LBS Road, Kuria, Mumbai, Maharashtra, 400070 satishkg.ip@gmail.com
17	Address and email, if any, other than given at sl. No. 16 to be used for correspondence with the resolution professional	nchopra@alvarezandmarsal.com (Process Advisor) Address: Satish Kumar Gupta C/O: Alvarez & Marsal India Private Limited Units 703 & 704, 7th Floor, Tower A Peninsula Corporate Park Lower Parel, Mumbai 400013
18	Registration number of resolution professional, as granted by the board	IBBI/IPA-001/IP-P00023/2016-17/10056



Signature of Resolution Professional
For Essar Steel India Limited

Date: 12th February, 2018
Place: Mumbai